

June 6, 2025

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	42,762.87	443.13	1.05%	45,073.63	36,611.78	0.51%
S&P 500	6,000.36	61.06	1.03%	6,147.43	4,835.04	2.02%
NASDAQ COMPOSITE	19,529.95	231.50	1.20%	20,204.58	14,784.03	1.13%
S&P/TSX COMPOSITE	26,429.13	86.84	0.33%	26,463.91	21,466.60	6.88%
STOXX EUROPE 50	4,589.76	25.34	0.56%	4,826.72	3,921.71	6.52%
FTSE 100	8,837.91	26.87	0.30%	8,908.82	7,544.83	8.14%
DAX PERFORMANCE-INDEX TR	24,304.46	-19.12	-0.08%	24,479.42	17,024.82	22.08%
CAC40	7,804.87	14.60	0.19%	8,257.88	6,763.76	5.75%
NIKKEI 225 INDEX	37,741.61	187.12	0.50%	42,426.77	30,792.74	-5.40%
HANG SENG INDEX	23,792.54	-114.43	-0.48%	24,874.39	16,441.44	18.61%
Shanghai SE Composite Index	3,385.36	1.26	0.04%	3,674.40	2,689.70	1.00%

Canada's May unemployment rate at multi-year high

Canada's unemployment rate in May jumped to its highest level in almost nine years, excluding the peak of the COVID-19 pandemic, with 1.6 million jobless people in the country, data showed this morning. The unemployment rate ticked up to 7% in May from 6.9% in April, a third consecutive monthly increase, Statistics Canada said, adding that the total of jobless people in May was almost 14% higher than a year ago. The total number of people employed grew by a slim 8,800. Analysts had forecast the unemployment rate to be at this level due to the impact of U.S. tariffs on Canada. They had estimated the total employment number would drop by 12,500. In the U.S., The unemployment rate held steady at 4.2% for the third consecutive month because 625,000 people dropped out of the labor force, suggesting a lack of confidence in the jobs market. Nonfarm payrolls increase by 139,000 in May but the ebbing labor market momentum reported by the Labor Department was underscored by sharp downward revisions that showed 95,000 fewer jobs were added in March and April than previously estimated over the two-month period. Economists had expected the survey of establishments to show 130,000 jobs added after a previously reported gain of 177,000 in April.

Canada's main stock index climbed to a record high today, as the better-than-expected U.S. jobs report and signs of easing trade tensions between Washington and China fueled investor optimism. White House trade adviser Peter Navarro said that a planned meeting between U.S. and Chinese officials on trade is expected within seven days, giving hope that the trade war between the world's two largest economies might de-escalate. Separately, China called to improve bilateral ties with Canada. U.S. stocks rose after a better-than-expected jobs report calmed worries about the economy, while Tesla rebounded from a sharp plunge a day earlier and technology stocks continued to rise. Shares of Tesla jumped almost 4% after plunging about 15% yesterday following Trump's public feud with Musk, including threats to cut off government contracts with Musk's companies. Broadcom shares fell more than 5% after the networking and custom AI chipmaker's quarterly revenue forecast failed to impress investors. Lululemon shares lost about 20% as the sportswear maker cut its annual profit target, citing higher costs from Trump's tariffs.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Algoma Steel Group Inc	\$8.03	\$0.78	10.76%
Shopify Inc	\$152.58	\$9.05	6.31%
Seabridge Gold Inc	\$19.90	\$0.98	5.18%
Baytex Energy Corp	\$2.44	\$0.10	4.27%
Precision Drilling Corp	\$65.49	\$2.23	3.53%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Orla Mining Ltd	\$15.18	-\$1.73	-10.23%
Enghouse Systems Ltd	\$23.87	-\$2.43	-9.24%
G Mining Ventures Corp	\$18.65	-\$1.48	-7.35%
Centerra Gold Inc	\$9.72	-\$0.60	-5.81%
Calibre Mining Corp	\$3.31	-\$0.18	-5.16%

S&P/TSX INDUSTRY	CHANGE	%CHG	YTD
ENERGY	261.70	3.60	1.39%
MATERIALS	487.51	-8.58	-1.73%
UTILITIES	327.69	-1.09	-0.33%
FINANCIALS	507.84	3.01	0.60%
INDUSTRIALS	480.41	1.19	0.25%
HEALTH CARE	18.94	0.14	0.74%
CONS. DISCRETION.	318.49	0.18	0.06%
CONS. STAPLES	1157.65	-10.09	-0.86%
INFO TECH.	285.84	5.36	1.91%
COMMUNICATION SVS	138.53	-0.66	-0.47%
REAL ESTATE	317.01	1.26	0.40%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	2.70%	2.96%	3.35%	3.59%
U.S. (YLD%)	4.04%	4.12%	4.51%	4.97%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$64.65	\$1.28	2.02%	-9.86%
NATURAL GAS	\$3.77	\$0.10	2.64%	3.97%
GOLD	\$3,309.50	-\$41.20	-1.23%	25.87%
COPPER	\$4.81	-\$0.10	-2.01%	20.79%
CAD / USD	\$0.7301	-\$0.0011	-0.15%	5.02%
CAD / EUR	€0.6406	€0.0018	0.28%	-4.59%
USD / EUR	€0.8773	€0.0036	0.41%	-9.16%
USD / JPY	¥144.81	¥1.29	0.90%	-7.92%

Source: LSEG

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