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Market View Report List: 2024 (Volume VIII)

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Market View is a flagship reporting series for NBC Economics and Strategy. These targeted/thematic reports focus on timely issues impacting the North American economic, fiscal and financial market outlook. These reports are sent by email to a dedicated distribution list. Contact your NBC representative if you would like to be added to this or other distribution lists. For ease of reference, the following is a list of the *Market View* notes published during 2024 (i.e., Volume VIII). Select information from our report archive has also been included.

23-Oct	VIII:77	Fiscal fist bumping in Canada? (All depends on the comp)	2
23-Oct	VIII:76	When the extraordinary becomes ordinary? (Take 2)	1
22-Oct	VIII:75	When the extraordinary becomes ordinary? (Take 1)	1
22-Oct	VIII:74	December cashflows come into view (Part A)	3
2-Oct	VIII:73	Essence and form of Canada's fiscal advantage	2
1-Oct	VIII:72	[Canadian] Dollarization	2
20-Sep	VIII:71	Gimme! Gimme! Gimme! (CAD bonds in the spotlight)	2
19-Sep	VIII:70	Don't doubt the (2024) dots	1
19-Sep	VIII:69	[Presidential] Lip Service	1
13-Sep	VIII:68	September's rate cut debate still (rightfully) rages on	1
12-Sep	VIII:67	Op-ed: The life expectancy of Canadian minority governments	2
10-Sep	VIII:66	When is a turnover a good thing? [Hint: When it happens on a trading desk not the gridiron]	1
6-Sep	VIII:65	How to hit the curveball	4
3-Sep	VIII:64	Canada's 'lost decade'	1
29-Aug	VIII:63	Fiscal sustainability: No news is good news (for Canada at least)	2
27-Aug	VIII:62	U.S. pre-election 10-pack	3
23-Aug	VIII:61	No near-term relief for an NPR nation	3
23-Aug	VIII:60	Consumer strain on display in Canada's big cities	1
21-Aug	VIII:59	Convergence theory (as applied to provincial credit ratings & bond valuations)	3
16-Aug	VIII:58	(Seasonals be damned) Non-residents add more Canadian bonds in June	2
15-Aug	VIII:57	Canada's growing September 1st cash/index event	2
14-Aug	VIII:56	Canadian bond trading: Seasons in the sun	2
1-Aug	VIII:55	Provincial funding getting down and domestic (for how long?)	2
30-Jul	VIII:54	What to expect when you're expecting (more cuts)	2
17-Jul	VIII:53	2024: The year of the non-resident GoC bond investor	1
8-Jul	VIII:52	Key to cuts lies in the labour market	1
4-Jul	VIII:51	Provincial funding able to gear down from here	1
28-Jun	VIII:50	What FX reserve data tell us about foreign interest in Canada?	1
26-Jun	VIII:49	It's okay to fight the Fed a little bit	1
24-Jun	VIII:48	Even more perspective on Canada's population saga	1
24-Jun	VIII:47	Holding pattern [of Canadian debt securities]	4
19-Jun	VIII:46 Addendum	Canada's 'demographic heat dome': Supporting imagery	1
19-Jun	VIII:46	Canada's 'demographic heat dome' can't break soon enough	1
19-Jun	VIII:45	What's US$2 trillion between friends?	1
17-Jun	VIII:44	Canadian issuers lean into international bond markets	1
17-Jun	VIII:43	Canada's bond market cash bombs: 'Fat lady' and 'little girl'	1
13-Jun	VIII:42	Ottawa's large(r) government model once more on display	1
12-Jun	VIII:41	Election etiquette (for provincial bond issuers)	1
11-Jun	VIII:40	The thrust and (eventual) cut of provincial bond supply	1
10-Jun	VIII:39	Do good things come in pairs?	1
10-Jun	VIII:38	Non-resident footprint fades amidst CMB regime shift	3
30-May	VIII:37	Nearing balance in Canada's labour market (or already there?)	1
17-May	VIII:36	Foreign portfolio capital: In through the out door	1
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14-May	VIII:35 Addendum	Further perspective on non-res leverage in Canada's bond market	1
13-May	VIII:35	Mining MTRS with a view to select BoC risks	2
8-May	VIII:34	Diversification nation?	3
2-May	VIII:33	June bond market cash: On the count of 3, let it fly	5
2-May	VIII:32	Is BoC policy rate divergence possible?	2

30-Apr	VIII:31	A lesser-known border crossing (the one for international bond proceeds)	4
29-Apr	VIII:30	How does Canada's economy stack up globally? Not great.	2
25-Apr	VIII:29	Further fiscal monitoring	4
24-Apr	VIII:28	Spotlight on the long-end	1
18-Apr	VIII:27	The 2024-25 Debt Management Strategy in 10 charts	2
17-Apr	VIII:26	SSA Focus: Value to be found in IDB	3
16-Apr	VIII:25	Op-ed: International edge no excuse for budgetary complacency	2
9-Apr	VIII:24	CMB secondary volumes: Not all that bad, considering	1
3-Apr	VIII:23	The [Green] Banner Saga	2
2-Apr	Infographic	Provincial budget roundup: 2 out of 10 ain't great	3
22-Mar	VIII:22	Provincial bond supply: 'The one crop that never fails'	1
22-Mar	Infographic	5, 6, 7, 8… which budget do you appreciate?	3
21-Mar	VIII:21	Sober up America	2
4-Mar	Infographic	1, 2, 3, 4… get the budget to the floor	2
28-Feb	VIII:20	Canada's (im)balance of payments	1
27-Feb	VIII:19	Get out (of the way of) the vote?	3
26-Feb	VIII:18	March(ing) to cash in Canada's bond market	1
22-Feb	VIII:17	2% inflation in 2025? Why not sooner?	1
20-Feb	VIII:16	Canada's slow flow (of inbound foreign capital)	1
14-Feb	VIII:15	Ontario's pre-budget calibration	2
12-Feb	VIII:14	Anything we can do, they can do better?	1
9-Feb	VIII:13 Special	Understanding Toronto's shifting fiscal landscape	6
1-Feb	VIII:12	Provincial funding in overdrive	2
31-Jan	VIII:11	Go fund me	1
30-Jan	VIII:10	An amuse-bouche for Canada's bond market	1
26-Jan	VIII:9	Cause and effect: Canadian political edition	1
25-Jan	VIII:8	Move over Uncle Sam… Johnny Canuck wants you!	2
19-Jan	VIII:7	BoC QT – Act III: The denouement	3
18-Jan	VIII:6	CMB purchases: Ottawa's plans made clear(er)	2
11-Jan	VIII:5	Empirical curve trading	2
11-Jan	VIII:4	Federal transfers to the provinces: Boom or bust?	4
10-Jan	VIII:3	These data speak volumes	3
10-Jan	VIII:2	NBF quiz show – Results & takeaways from 7th annual Holiday Quiz	2+33
3-Jan-2024	VIII:1	Canada's labour force growth too high to hurdle	1

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11-Dec-2023	VII:95	What the F…inancial conditions?!	1
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5-Dec	VII:93	The good old 'box-and-one' (as applied to Canadian public finances)	1
28-Nov	VII:92	Auction arithmetic after the DMS update	1
23-Nov	VII:91B FES	The one 'junk fee' Ottawa can't regulate away	2
22-Nov	VII:91A FES	The new CMB math: Scarcity = spread supportive	1
20-Nov	VII:90	December 1st index extension: History in the making	1
20-Nov	VII:89	Leery of leverage	1
17-Nov	VII:88	Assessing supply as the DMS update approaches	2
15-Nov	VII:87	Season's greetings from an active provi bond market	1
10-Nov	VII:86	October bond volumes: Safe to go back in the water	2
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7-Nov	VII:84	Playing Canada's cash machine (December 1st/2nd)	5

6-Nov	VII:83	Monitoring mortgages	2
6-Nov	VII:82	Ontario: Back in the saddle, riding hard & fast	5
2-Nov	VII:81	Rolling in cash	3
1-Nov	VII:80	Brief relief for rates but a problematic fiscal backdrop remains	1
1-Nov	VII:79	Will the real debt burden please stand up	5
27-Oct	VII:78	Finding value in Canada's long end	1
25-Oct	VII:77	SSA Focus: The ideology of IDA, for bond investors	6
20-Oct	VII:76	CMB saga: How are we left? Cheaper and steeper	2
18-Oct	VII:75	Reflecting on foreign investor flows in Canada's bond market	2
16-Oct	VII:74	What does the BOS hint at? Stagflation… at least in the near-term	2
11-Oct	VII:73	What Canadian bond volumes can tell us?	2
10-Oct	VII:72	A fresh take on international debt dynamics [Hint: Canada in better shape]	3
4-Oct	VII:71	Redefining bond market 'rules of thumb' (when comparing the U.S. to Canada)	2
3-Oct	VII:70	Reserving a spot in Canada	3
29-Sep	VII:69	Op-ed: On CMBs, a clear and timely decision is needed	2
27-Sep	VII:68	The most important chart in Canada	1
14-Sep	In Focus	The fine art of fiscal finger pointing	7
31-Aug	VII:67	What can the BoC learn from recent bank earnings?	1
31-Aug	VII:66 Addendum B	[Before you ask] September 8th & 15th coups/rolls not as much of a 'thing'	1
29-Aug	VII:66 Addendum	It's September 1st: Go long!?	1
28-Aug	VII:66	Is September 1st the new June 1st? Not now, not ever*	3
22-Aug	VII:65	SSA Maple bonds: A vibrant & compellingly priced sector	3
21-Aug	VII:64	No more settling for negative real wage growth	1
17-Aug	VII:63	The foreign footprint in Canada's bond market	1
17-Aug	VII:62	Ratings resolution: Provincial government edition (incl. Provincial Ratings Snapshot)	3+2
4-Aug	VII:61	Canada 'winning' the race to labour market slack	1
28-Jul	VII:60	Dog days of summer	2
24-Jul	VII:59	Synchronized economic outlook ≠ synchronized rate outlook	1
19-Jul	VII:58	CMB liquidity: Worst fears realized? Not quite, but…	2
13-Jul	VII:57	Respectfully BoC, we disagree	1
7-Jul	VII:56	May the (labour) force be with you	1
5-Jul	VII:55	Oops!...I did it again	1
30-Jun	VII:54	The lesser-known Canadian Foreign Legion	2
30-Jun	VII:53	Surveying the BoC's pre-decision checklist	1
29-Jun	VII:52	Canada's immigration-rent spiral	1
29-Jun	In Focus	Tuning into NPR	4
27-Jun	VII:51	BoC policy: Tight absolutely, even tighter relatively	1
22-Jun	VII:50	Moving the neutral goal posts	1
21-Jun	VII:49	Canadian debt: More dearth than deluge	3
19-Jun	VII:48	(Un)like minded	1
2-Jun	VII:47	Riding the wave	1
1-Jun	VII:46	Canada's economic 'hall of mirrors'	1
30-May	VII:45	FNFA: Loan book, profitability, track record & remit are all building	3
25-May	VII:44	No vacancies… or at least fewer of them	2
25-May	VII:43	CPP Investments does it again	3
23-May	VII:42	When upstream comes downstream	1
19-May	VII:41	Slippery seasonality in spreads	3
17-May	VII:40	What has June cash empirically meant for rates?	2
16-May	VII:39	June index adjustments: Cash counting & roll recon	6

15-May	VII:38	Leery lenders	1
11-May	VII:37 Special	CMB consolidation: How much of a GoC yield back-up? (Taking a guess)	6
2-May	VII:36	Economic diversification (or lack thereof) on display in provinces	2
1-May	VII:35	Cutting conditions	1
1-May	VII:34	Happy anniversary, QT	3
27-Apr	VII:33	A bumper crop could be on the way for Canada	1
13-Apr	VII:32	The BoC's new 'higher for longer' stance appears fragile	1
11-Apr	VII:31	Canada enjoys foremost fiscal freedom (as per IMF)	2
11-Apr	VII:30	Provincial bond requirements: Now you see me…	1
4-Apr	VII:29	CMB consolidation: Contextualizing the notional interest savings	2
3-Apr	VII:28	CMB consolidation: The $100 billion question	1
29-Mar	VII:27	The 2023-24 Debt Management Strategy in 10 charts	2
29-Mar	VII:26	Ontario's 'other' plan to build [that of a new 10-year benchmark]	2
27-Mar	VII:25	Budget basics: Provincial government edition (2023)	5
22-Mar	VII:24	Op-ed: The bonds must go through!	2
21-Mar	VII:23	Op-ed: Financial system soundness, is this déjà vu all over again?	1
14-Mar	VII:22	Striving for balance in a QT world	1
13-Mar	VII:21	Canada & U.S. growing apart (fiscally speaking)	1
10-Mar	VII:20	Turning back (or at least slowing down) Canada's biological clock	2
3-Mar	VII:19	A not-so-unhappy anniversary in some corners of credit market	2
2-Mar	VII:18	Fiscal inference (what Alberta & BC budgets tell us about broader provincial sector)	1
1-Mar	VII:17	The art (and science) of policy rate divergence	2
28-Feb	VII:16	Canada's interest-sensitive shoe has clearly dropped	1
27-Feb	VII:15	Foreign buying of Canadian bonds vital feature of BOP	1
23-Feb	VII:14	March of dimes (billions & billions of them)	6
16-Feb	VII:13	The diminishing returns of monetary policy?	3
15-Feb	VII:12	The ABCs and 123s of provincial finances	2
10-Feb	VII:11	Another LFS-driven Canada-US yield shock	1
26-Jan	VII:10	From A to Z-score [a quick RV snapshot of CAD provincial credit]	1
25-Jan	VII:9	Op-ed: Eight is (more than) enough	2
13-Jan	VII:8	Reinforcing fiscal narratives (as slowdown comes into focus)	2
12-Jan	VII:7	Adjusting the [bond] volume	3
11-Jan	VII:6	Our annual look at financial markets' fickle seasonal tendencies	3
6-Jan	VII:5	Cash is king (with much more of it to flow in 2023)	2
6-Jan	VII:4	Another unsurprising LFS surprise	1
5-Jan	VII:3	A lesser known (& lagged) provincial inflation hedge	4
5-Jan	VII:2	What a difference two years make (for government borrowing)	2
3-Jan-2023	VII:1	NBF quiz show – Results & takeaways from 6th annual Holiday Quiz	2+34

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20-Dec-2022	Infographic	And the central bank award goes to…	1
19-Dec	VI:93	CPP (and thus the CPPIBC credit) rests on solid foundation	2
14-Dec	VI:92	Draining Canada's bond market holding tank (a quick progress report)	2
12-Dec	VI:91	Is it 'fall back & spring forward'? (or maybe just the opposite)	2
1-Dec	VI:90	Heavy lifting (in Canada's domestic bond market)	2
30-Nov	VI:89	Duration nation (as here comes the cash)	2
29-Nov	In Focus	Handicapping future GoC bond supply	6
22-Nov	VI:88	Holiday party in Canadian public sector credit?	4
17-Nov	VI:87	'Show me your [budget update] and I'll show you mine'	1

15-Nov	VI:86	Ontario FES: Where the rubber meets the road	1
14-Nov	VI:84 Addendum B	December cash flows: Lucky number 13?	1
10-Nov	In Focus	All we are saying is give RRBs a chance	6
4-Nov	VI:84 Addendum	Simulating stuff	3
3-Nov	VI:85	No blinking at Jerome Powell's Fed	1
3-Nov	VI:84	Rain down on me (Canada's December bond market cash)	5
1-Nov	In Focus	A retrospective on FOMC policy pivots: Last (hike) to first (cut)	7
28-Oct	Infographic	To err is human (when policy making this abnormal)	1
27-Oct	VI:83	And you thought the BoC had it tough…	1
26-Oct	VI:82	BoC: Extrapolative expectations	1
21-Oct	VI:81	U.K. policy miscues: Let's not do that again	3
18-Oct	VI:80	A reminder to control for currency in securities transactions data	1
17-Oct	VI:79 Addendum	Canadian consumers see recession, most concerned with real wages	1
17-Oct	VI:79	BoC BOS, aka Hiking Handbook Part I	1
11-Oct	Infographic	The fiscal side of the IMF's fresh outlook	1
11-Oct	VI:78	Op ed: Setting the record straight on provincial finances	3
7-Oct	VI:77	More 'J' than 'Lo'	1
6-Oct	VI:76	A bond supply take on 'normalization'	2
5-Oct	VI:75	Canada's larger (but still skinny) slice of a shrinking FX reserve pie	3
4-Oct	VI:74	A regional update on Canada's wealth destruction	1
3-Oct	VI:73	Inflation nation (but for how much longer?)	1
23-Sep	VI:72	Ontario public accounts: What a hand-off!	1
23-Sep	VI:71	Funding fables	1
14-Sep	VI:70	Wage-price spiral avoided… for now	1
13-Sep	VI:69	Balancing the national cheque book (with a view to QT implications)	2
9-Sep	VI:68	Of muni themes, explicit and unspoken	4
1-Sep	VI:67 Addendum	More to say on Alberta, really? Humour us…	1
1-Sep	VI:67	Why so angry (in Canada's Prairies)?	5
30-Aug	VI:66	Labour market leeriness	3
30-Aug	VI:65	Some obstacles harder to clear than others	1
18-Aug	VI:64	Monitoring momentum	2
16-Aug	VI:63	Foreign selling of Canadian securities? Must be June (or December)	1
16-Aug	VI:62	Quebec's (and the ruling CAQ's) ever-improving hand	1
29-Jul	Infographic	Re-assessing the monetary normalization path	1
29-Jul	VI:61	Deuces are wild [a comparison of Canada-US fiscal sustainability]	2
28-Jul	VI:59 Act 3 of 3	Concluding: A bond supply-valuation dance in 3 acts	5
22-Jul	Infographic	Large and late (not so much 'front-loaded')	1
21-Jul	VI:59 Act 2 of 3	Continued: A bond supply-valuation dance in 3 acts	3
11-Jul	VI:60	The 'other' vol (no, not VOLatility, but VOLume)	1
8-Jul	VI:59 Act 1 of 3	A bond supply-valuation dance in 3 acts	3
4-Jul	VI:58 Addendum	A quick budgetary hat-trick	1
28-Jun	VI:58	Alberta public accounts: No better place to start	2
28-Jun	VI:57	Migration nation	2
24-Jun	VI:56	Bye, bye, bye net bond supply	2
23-Jun	VI:55	BoC QT: Chapter 1	3
22-Jun	VI:54	Help wanted (like never before)	2
22-Jun	VI:53	CPI… my oh my	1
14-Jun	VI:52	Canada's house of cards?	1
10-Jun	VI:51	What Canada's ultra-long bond cancelation tells you (and what it doesn't)	2

9-Jun	Infographic	Evolution of financial system risks in Canada	1
9-Jun	VI:50	Needed: Economic offsets	3
6-Jun	VI:49	Doug Ford: The science of winning	4
2-Jun	VI:48	Blame [Bank of] Canada	2
1-Jun	VI:47	Inflation fixation	1
1-Jun	VI:46	A different, yet increasingly critical, take on Canadian inflation	2
31-May	VI:45	One last hurrah?	1
30-May	VI:44	Roll up the sim	2
30-May	VI:43	Not your father's Saskatchewan	4
25-May	In Focus	Canadian housing springs a leak [and what it means for the BoC]	6
18-May	In Focus Addendum B	Ontario’s wrinkle in time	1
17-May	VI:42	Some perspective on record foreign buying of ‘Canadian’ securities	1
16-May	In Focus Addendum A	Seeking a CAD angle on June’s hefty cashflows	2
11-May	VI:41	The abnormal anatomy of this hiking cycle	1
10-May	VI:40	Searching for a seasonal supply outlet	2
6-May	In Focus	An eye to the coming June cash deluge	6
2-May	VI:39	What a long, strange sell-off it’s been	1
2-May	VI:38	$111 billion provi bonds on the wall…	1
29-Apr	VI:37	A Canadian budgetary snapshot	1
29-Apr	VI:35 Update	[Update] Better 21, better 22? No contest, however…	3
28-Apr	VI:36	Alberta’s fiscal transformation does not go unnoticed	1
26-Apr	VI:35	Better 21, better 22? No contest, however…	2
21-Apr	VI:34	Don’t let the name fool you, nothing ‘beige’ about this	1
21-Apr	VI:33	April showers bring Fiscal Monitors	1
20-Apr	VI:32	How do you spell pervasive? C-P-I...	1
20-Apr	VI:31	Ottawa’s heavier debt load set to leave teeth marks	2
18-Apr	VI:30 Addendum	The other 14 peaks (Canadiana version)	2
13-Apr	VI:30	Op-ed: Stuck in the inflation death zone	1
8-Apr	VI:29	Mighty Macklem to the plate	1
25-Mar	VI:28	Time to start terming in?	1
22-Mar	VI:27	FOMC: The art of the (im)possible	1
18-Mar	VI:26 Addendum	Atlantic allure	1
17-Mar	VI:26	Counting Canadians… try to keep up	1
17-Mar	VI:25	Canada’s bounding pension pulse	1
17-Mar	In Focus	GoC bond sales: Non-res if necessary, but not necessarily non-res	4
9-Mar	VI:24	Waiting for the other ~~shoe~~ spread to drop	2
8-Mar	VI:23	Whither Canadian productivity	2
7-Mar	VI:22	A bear in beaver’s clothing	1
4-Mar	VI:21B	BoC quantitative tightening: Passive aggressive	1
4-Mar	VI:21A	BoC tightening cycles: No comparison	2
2-Mar	VI:20	Welcome to the club BoC! [We’ve been expecting you]	2
1-Mar	VI:19	Canada, why so sensitive? [It’s in our DNA… or at least in our GDP]	1
28-Feb	VI:18	‘Thank you Alberta’	1
25-Feb	VI:17	And so begins budget season…	2
18-Feb	VI:16	Inflation differentiation	2
14-Feb	VI:15 Addendum	What Ontario’s Q3 update means for next year’s bond program	1
8-Feb	VI:15	Improved finances a *partial* balm for jittery provincial credit markets	1
7-Feb	VI:14	Fed policy path hardly same-same	1
4-Feb	VI:13	High-beta Alberta still has residual upside (on economy, finances, spread)	3

1-Feb	VI:12	Leveraged finance (the provincial edition)	3
26-Jan	VI:11	Op-ed: Groundhog Day comes early	1
26-Jan	VI:10	Refi redux	3
25-Jan	In Focus	Normalization time: The BoC playbook for 2022 and beyond	4
21-Jan	VI:9	QT on the q.t.? Wishful thinking	3
19-Jan	VI:8	Net bond supply: Time to cast the net broader and deeper	1
17-Jan	VI:7	A fresh take on capital flight	1
13-Jan	VI:6	May I have the envelope, please?	3
11-Jan	VI:5	(Virus) Wave Theory	4
7-Jan	VI:4	Reflections on 2 years of pandemic labour market data	3
6-Jan	VI:3	Tracking bonds, with a view to 2022	3
5-Jan	VI:2	Canada's bond market cash: A reminder of key dates to watch	2
4-Jan-2022	VI:1	NBF quiz show – Results & takeaways from 5th annual Holiday Quiz	2+34

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22-Dec-2021	V:139	We wish you a merry Christmas and a happy new QBS	1
21-Dec	V:138	Freeland hands provinces their end-of-year transfer envelopes	3
21-Dec	V:137	Fiscally, 2021-22 revisions as remarkable as they come	1
17-Dec	V:136	Will CDOR be out the door in 2024?	2
17-Dec	V:135	Op-ed: These are my words [Prime Minister edition]	2
16-Dec	V:134	'You show us your rate hike(s), we'll show you ours'	1
15-Dec	V:133	Ottawa's revised bond supply math, gross and net	1
10-Dec	V:132 FIM Teaser	Fed policy misalignment to the extreme	1
7-Dec	V:131	Canada's debt dynamics highlight omnipresent government sector	1
3-Dec	V:130	Op-ed: For the BoC, promises were made to be broken	1
2-Dec	V:129	Canada's provinces giving 110%	1
30-Nov	V:124 Addendum B	A billion here, a billion there… after a while we're talking real money!	1
30-Nov	V:122 Addendum	The cash is the cash but…	1
29-Nov	In Focus	Tightening Tendencies (Part B)	10
26-Nov	V:128	Quebec's mid-year update in 10 charts	2
25-Nov	V:124 Addendum	$92bln+ combined improvement for provinces (and we're still counting)	1
22-Nov	V:127	What the deuce is going on in 2s?	3
22-Nov	V:126	Canada's fiscal ace up the sleeve	1
22-Nov	In Focus	Tightening tendencies (Part A)	6
18-Nov	V:125	A bond market take on 'supply side' mania	1
16-Nov	V:124	And the hits just keep on coming…	1
15-Nov	V:123	Quick visuals: CMB offers good value with NEW 10Y in focus	1
15-Nov	V:122	Are December seasonals a thing in Canada? Yes and no	6
9-Nov	V:121	Of fiscal imbalances, vertical and horizontal	2
5-Nov	V:107 Addendum	Fiscal Savings Time remains in effect across the provinces	1
5-Nov	V:120	Muni musings: Canada's spreading jobs recovery	1
4-Nov	V:119	BoC risk asymmetry?	1
4-Nov	V:118 Addendum	More on the bond supply/QE taper dance	1
3-Nov	V:118	Bond supply math: Time to die, for QE that is	2
3-Nov	V:117	Domestic Bond Tracker: Regime shift (again) in provi land	3
28-Oct	V:116	Op-ed: Hearing voices on BoC [or not]	1
28-Oct	V:115 Addendum	Regional household health check-up (part 2)	2
26-Oct	V:115	Regional household health check-up (part 1)	2
22-Oct	In Focus	The NEW steady state in the GoC bond market	5

18-Oct	V:114	Foreign investors bet on the wrong horse?	1
13-Oct	V:113	New Brunswick: What deficit?	1
13-Oct	V:112	Canada's fiscal advantage preserved	3
8-Oct	V:111	Pop goes Atlantic Canada!	3
5-Oct	V:110	Note to provincial bondholders: Search the merch	1
4-Oct	V:109	Climate-aligned asset growth continues apace at la Caisse	3
1-Oct	V:108	Reserve managers looking for loonies	2
27-Sep	V:107	53,366,000,000 reasons to like provincial credit right now	1
24-Sep	V:106 Addendum	Not to be outdone, Quebec's monthly finances looking tres bien	1
24-Sep	V:106	Ontario public accounts: In a word, 'wow'	2
24-Sep	V:105	Issuance moving lower but term still moving higher?	2
23-Sep	V:104 Election	Federal election result: Tell us how you really feel	3
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